



SERENGETI
RESOURCES INC.



Milligan West Property

Omenica Region – Northcentral British Columbia

Project Summary: Cu-Au Porphyry Target

Large 15,735 Ha strategic property immediately West of the Mt. Milligan Cu-Au Mine, 75 km north of Fort St. James. A recent deep penetrating geophysical survey has identified a strong to intense IP chargeability anomaly and resistivity high associated with Milligan age intrusive rocks and anomalous gold values from a prior shallow drill hole. The new target has the size and intensity to potentially host a significant sulphide system at a moderate depth on trend of one of BC's largest copper-gold Mines. Ownership: Serengeti Resources Inc. 56%, Fjordland Exploration Inc. 44%

Exploration Potential:

A recent deep penetrating IP survey along the eastern margin of the property has outlined a drill ready target on the eastern flank of the property which borders the Mt Milligan Mine Deposit. A follow up drilling program is planned for 2017 to drill test this deep target to 400-500 metre depth. Several IP and magnetic features also remain untested elsewhere on the property as well as encouraging results at the bottom of a historic drill hole elsewhere on the property.

Highlights

- Deep chargeability target (>20 V/mV) located 4 km directly west of the Mt Milligan Mine.
- Anomalous gold in shallow drill hole (0.15 g/t over 9 m adjacent to a Monzonite Dyke).
- Large property with several unexplored IP and magnetic targets.
- 4 km east of the Mt. Milligan Mine.
- Close to road network and historic drill trails.

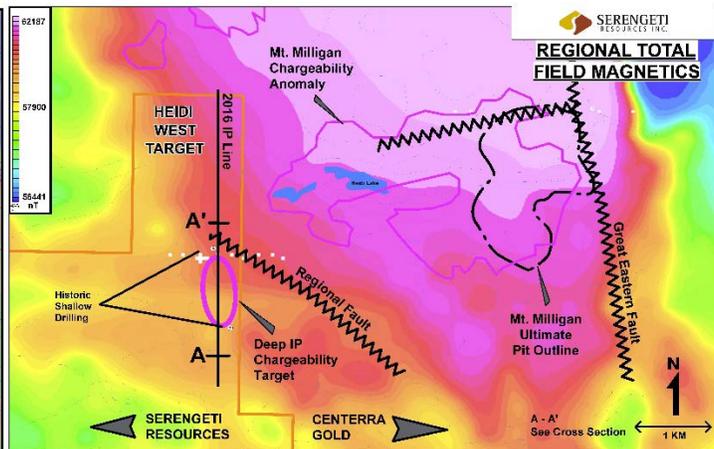
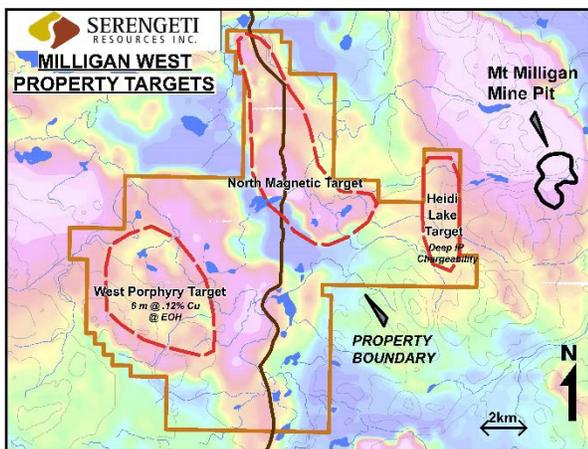


Figure :1 Milligan West Property over airborne magnetics

Figure 2: Magnetics and regional Structure in relation to the Milligan Mine.



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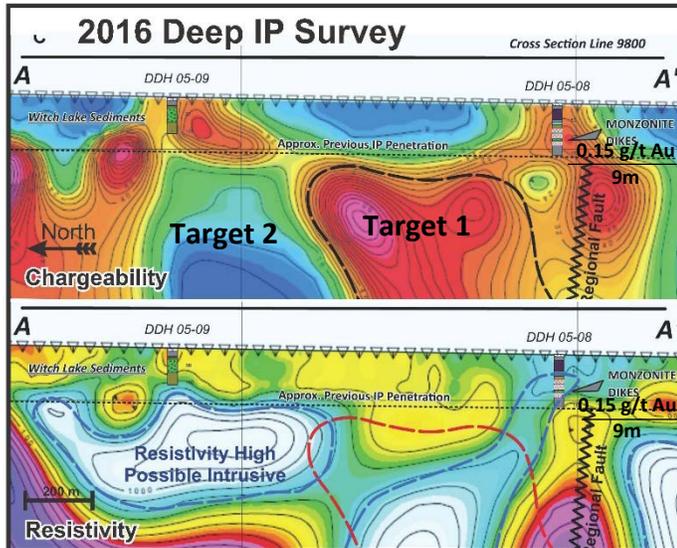


Figure 3: 2016 Deep IP Survey. Highly prospective deep chargeability and resistivity highs. Potential deep seated sulfide system.

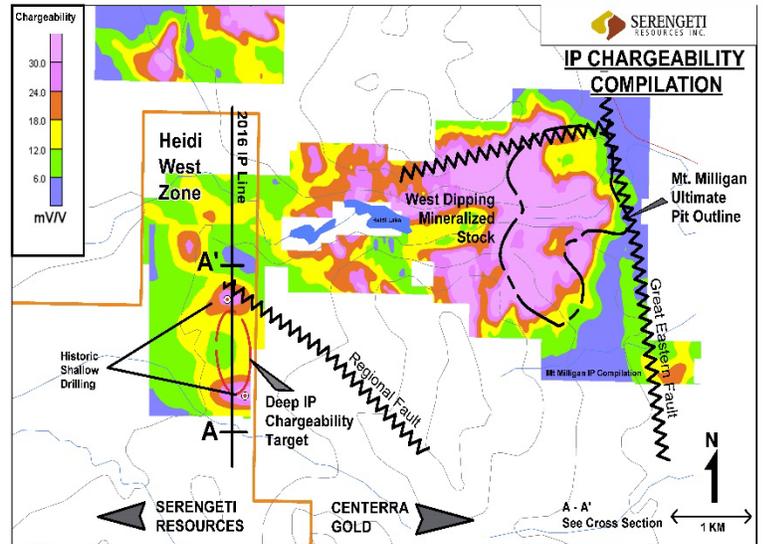


Figure 4: Location of the Heidi Lake Zone showing historic IP and the 2016 Deep IP line.

2017 Exploration Program & Budget

Serengeti has planned 3 drill holes to test to deep chargeability high and resistivity high as well as a resistivity high and chargeability low (See figure 3, Target 1 & 2). Addition deep IP will be carried out parallel to 2016 IP to provide lateral extent to the anomaly.

Activity	Description	Cost
Drilling	1,200 m Drilling in 3-5 Holes	\$150,000
IP Survey	11 Line km of Deep Penetrating IP	\$50,000
Camp & Road Building	Camp, Wages, Road & %10 Contingency	\$175,000
TOTAL		\$375,000

Property Geology

The Milligan West property lies in the central part of the Upper Triassic to Lower Jurassic Quesnellia Terrane. The term Quesnel Trough is commonly applied to this belt, which is comprised of a belt of Lower Mesozoic volcanic rocks and intrusions that lies between highly deformed Proterozoic and Paleozoic strata to the east, and deformed Upper Paleozoic strata to the west. The Quesnel Trough is the host of numerous alkalic and calc-alkalic porphyry copper-gold deposits within British Columbia.

Location and Infrastructure

Access to the Milligan West property is via the all-weather gravel North Road 80 km north of from Fort St James. The North Road accesses an extensive network of logging roads in north-central BC. A network of logging roads accesses the southern half of the Milligan West claim and from the east on forestry access roads to the Mount Milligan mine site.

Quality Assurance/Quality Control

The technical information in this fact-sheet has been prepared in accordance with Canadian regulatory requirements as set out in National Instrument 43-101, and reviewed by the Company's qualified person, David W. Moore, P. Geo., President and CEO of Serengeti Resources Inc.